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March 20, 1992

NOTICE OF COMMISSION MEETINGS

U.S. SECURITIES
EXCHANGE COMMISSION

CHANGE IN THE MEETING: ADDITIONAL ITEMS

The following additional items were considered at a closed meeting on Tuesday, March 17, at 2:30 p.m.: Regulatory matter bearing enforcement implications; and Formal order of investigation.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Jonathan Gottlieb at (202) 272-2200.

COMMISSION ANNOUNCEMENTS

COMMISSION AND NASAA ANNOUNCE 1992 CONFERENCE ON FEDERAL-STATE SECURITIES REGULATION

The Commission and the North American Securities Administrators Association, Inc. (NASAA) announced that the annual conference on Federal-State Securities Regulation will be held on March 30, 1992. Because participation at the conference is generally limited to Commission and NASAA personnel, the release indicates that interested persons should participate by providing written comments by March 27, 1992.

Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Mail Stop 6-9, Washington, D.C. 20549 (refer to File No. S7-6-92). FOR FURTHER INFORMATION CONTACT: William Toomey or Richard Wulff at (202) 272-2644. (Rel. 33-6928)

CIVIL PROCEEDINGS

PROCEEDINGS AGAINST PHARMACEUTICAL RESOURCES, INC., ASHOK PATEL AND DILIP SHAH

The New York Regional Office announced the filing of complaints in U.S. District Court for the Southern District of New York against Pharmaceutical Resources, Inc., formerly Par Pharmaceutical, Inc. and former officers, Ashok Patel and Dilip Shah.

The Commission alleged that Par, a generic drug company, made false and misleading statements in press releases and reports filed with the Commission concerning successful new drug applications, which omitted to disclose that Par submitted false reports and paid gratuities to FDA reviewing chemists. Without admitting or denying the allegations, Par consented to an injunction against future violations.

The Commission charged that Patel aided and abetted a false disclosure by signing an annual report that omitted to disclose the gratuities and charged Patel and Shah with insider trading for selling Par stock while possessing material nonpublic information concerning the gratuities. The Commission seeks injunctive relief, disgorgement, penalties and officer and director bars against Patel and Shah.

Without admitting or denying the allegations, Patel consented to an injunction against future violations, agreed to pay \$911,849 disgorgement, \$296,634 prejudgment interest, a \$911,849 penalty and to be barred from serving as an officer or director. [SEC v. Pharmaceutical Resources, Inc., formerly known as Par Pharmaceutical, Inc., 92 Civ. 1951, SDNY, RPP]; [SEC v. Ashok Patel, 92 Civ. 1950, SDNY, RPP]; and [SEC v. Dilip Shah, 92 Civ. 1952, SDNY, RPP] (LR-13191)

ORDER REQUIRING COMPLIANCE WITH SUBPOENAS DUCES TECUM ENTERED AGAINST U.S. EQUITIES, INC., ET AL.

On February 27, the U.S. District Court for the Central District of California entered an Order Requiring Compliance with Administrative Subpoenas Duces Tecum issued by the Commission. The Order requires U.S. Equities, Inc., Prime Acquisition Group, Prime Acquisition Fund, Prime Hedge Fund, U.S. Treasury Fund and Government Bond Fund (collectively, Respondents) to produce documents as designated in subpoenas duces tecum issued to them. The judge, however, declined that part of the Commission's application which sought an order to compel testimony from representatives of the Respondents.

The Commission filed an application on January 29, 1992 seeking an Order directing Respondents to produce documents and to provide a representative to testify as to the search, gathering, maintenance and identification of the documents as designated in the subpoenas. [SEC v. U.S. Equities, Inc., et al., Civil Action No. 92-0569 RMT, Ex, C.D. Cal.] (LR-13193)

COMPLAINT FOR PRELIMINARY AND PERMANENT INJUNCTIVE RELIEF FILED AGAINST BOILER ROOM

On March 20, the Commission filed a complaint in the U.S. District Court for the Southern District of New York seeking preliminary and permanent injunctive relief against Stratton Oakmont, Inc. (Stratton), a "boiler room" broker-dealer located in Lake Success, New York; Jordan R. Belfort (Belfort), Stratton's President; Kenneth S. Greene (Greene), Stratton's Secretary; Daniel M. Porush (Porush), Stratton's Vice-President and Richard J. Puccio (Puccio) and Cliff R. Sharfman (Sharfman), two former Stratton salesmen, based upon alleged violations of the antifraud provisions of the federal securities laws.

The complaint alleges that since March 1989, Stratton, under the direction and supervision of Belfort, Greene and Porush, has operated a boiler room, using high pressure and fraudulent sales practices to sell speculative over-the-counter securities of unseasoned companies to the investing public. The complaint also alleges that Stratton earned approximately \$11 million in connection with its manipulation of the market for Nova Capital, Inc. common stock.

The complaint further alleges that Puccio and Sharfman, while at Stratton, engaged in numerous abusive and fraudulent sales practices including making misrepresentations and omissions of material facts to their customers. [SEC v. Stratton Oakmont, Inc., et al., Civil Action No. 92 Civ. 1993, JFS] (LR-13195)

HOLDING COMPANY ACT RELEASES

NORTHEAST UTILITIES

An order has been issued authorizing Northeast Utilities (NU), a registered holding company, to issue and sell from time to time through December 31, 1992 up to 3,391,305 shares of its common stock to its proposed Employee Stock Ownership Plan (ESOP). In connection with the funding of the ESOP, NU proposes to borrow and lend to the ESOP, or guarantee borrowing by the ESOP, principal amounts of up to \$75 million. (Rel. 35-25492)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The American Stock Exchange filed a proposed rule change (SR-Amex-92-06) to amend Amex Rules 111, 114 and 958 to provide that proprietary transactions in index warrants and non-option derivative products will be governed by Amex Rule 958 (Options Transactions of Registered Traders). Publication of the proposal is expected in the Federal Register during the week of March 23. (Rel. 34-30493)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

INTERPRETATION OF NEW RULES UNDER SECTION 16 OF THE EXCHANGE ACT

The Division of Corporation Finance has announced the publication of significant staff correspondence interpreting the new Section 16 rules. Copies of the letters may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549. Each request must state the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>Letter</u>	<u>Availability Date</u>	<u>Subject</u>
CIGNA Corporation	March 20, 1992	Rule 16a-1(c) and 16b-3
Lincoln National Corporation	March 20, 1992	Rules 16a-1(c), 16b-3 and 16b-6(b)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 SHEARSON LEHMAN BROTHERS HOLDINGS INC, AMERICAN EXPRESS TWR, WORLD FINANCIAL CNTR, NEW YORK, NY 10285 (212) 298-2000 - 2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS. (FILE 33-46146 - MAR. 10) (BR. 12)
- S-3 WILLAMETTE INDUSTRIES INC, 3800 FIRST INTERSTATE TWR, 1300 SW FIFTH AVE, PORTLAND, OR 97201 (503) 227-5581 - 2,012,500 (\$153,453,125) COMMON STOCK. (FILE 33-46147 - MAR. 10) (BR. 8)
- S-3 GENERAL CINEMA CORP, 27 BOYLSTON ST, CHESTNUT HILL, MA 02167 (617) 232-8200 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-46148 - MAR. 10) (BR. 2)
- S-11 HISTORIC PRESERVATION PROPERTIES 1992 L P TAX CREDIT FUND, ONE LIBERTY SQUARE, C/O BOSTON HISTORIC PARTNERS V INC, BOSTON, MA 02109 - 30,000 (\$30,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-46149 - MAR. 10) (BR. 5 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-3 SIERRA PACIFIC RESOURCES, 6100 NEIL RD, P O BOX 30150, RENO, NV 89520 (702) 689-3600 - 1,725,000 (\$38,381,250) COMMON STOCK. (FILE 33-46150 - MAR. 10) (BR. 13)
- S-4 FEDERAL REALTY INVESTMENT TRUST, 4800 HAMPDEN LANE STE 500, BETHESDA, MD 20814 (301) 652-3360 - 1,317,527 (\$25,362,394.75) COMMON STOCK. (FILE 33-46151 - MAR. 10) (BR. 5)
- S-8 VIRGINIA BEACH FEDERAL FINANCIAL CORP, 2101 PARKS AVE, VIRGINIA BEACH, VA 23451 (804) 428-9331 - 498,432 (\$2,180,640) COMMON STOCK. (FILE 33-46154 - MAR. 10) (BR. 1)
- S-1 THERATECH INC /UT/, 417 WAKARA WAY STE 100, SALT LAKE CITY, UT 84108 (801) 583-6028 - 2,300,000 (\$29,900,000) COMMON STOCK. UNDERWRITER: BLAIR WILLIAM & CO, VECTOR SECURITIES INTERNATIONAL. (FILE 33-46155 - MAR. 10) (BR. 8)
- S-4 DAUPHIN DEPOSIT CORP, 213 MARKET ST, HARRISBURG, PA 17105 (717) 255-2121 - 2,554,977 (\$86,869,218) COMMON STOCK. (FILE 33-46156 - MAR. 10) (BR. 2)
- S-1 MATRITECH INC/DE/, 763 CONCORD AVE, CAMBRIDGE, MA 02138 (617) 661-6660 - 2,300,000 (\$23,000,000) COMMON STOCK. UNDERWRITER: HANIFEN IMHOFF INC, PENNSYLVANIA MERCHANT GROUP LTD. (FILE 33-46158 - MAR. 10) (BR. 4 - NEW ISSUE)
- S-1 SUPER RITE FOODS INC, 3900 INDUSTRIAL RD, HARRISBURG, PA 17110 (717) 232-6821 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. UNDERWRITER: BEAR STEARNS & CO INC. (FILE 33-46161 - MAR. 10) (BR. 4)
- N-1A VULCAN FUNDS, 103 BELLEVUE PKWY, BELLEVUE PARK CORPORATE CNTR, WILMINGTON, DE 19809 (617) 573-8834 - INDEFINITE SHARES. (FILE 33-46190 - MAR. 05) (BR. 18 - NEW ISSUE)
- N-1A MERRILL LYNCH DRAGON FUND INC, 800 SCUDDERS MILL RD, PLAINSBORO, NJ 08536 (609) 282-2800 - INDEFINITE SHARES. (FILE 33-46216 - MAR. 06) (BR. 17 - NEW ISSUE)
- S-1 UNIVERSAL SEISMIC ASSOCIATES INC, 12999 JESS PIRTLE BLVD, SUGAR LAND, TX 77478 (713) 240-3388 - 135,000 (\$1,215,000) COMMON STOCK. 900,000 (\$8,100,000) COMMON STOCK. UNDERWRITER: TEXAS CAPITAL SECURITIES INC. (FILE 33-46235 - MAR. 09) (BR. 3 - NEW ISSUE)
- S-1 PENDULUM PRESS LTD, 237 MAMARONECK AVE, WHITE PLAINBS, NY 10605 (914) 428-6500 - 420,000 (\$2,520,000) COMMON STOCK. 400,000 (\$2,400,000) COMMON STOCK. (FILE 33-46238 - MAR. 09) (BR. 12 - NEW ISSUE)
- S-1 SPORTSTOWN INC/DE/, 680 ENGINEERING DR STE 50, NORCROSS, GA 30092 (404) 246-5300 - 350,000 (\$4,900,000) COMMON STOCK. 1,835,000 (\$25,690,000) COMMON STOCK. UNDERWRITER: PRUDENTIAL SECURITIES INC, WESSELS ARNOLD & HENDERSON. (FILE 33-46267 - MAR. 09) (BR. 1 - NEW ISSUE)
- N-1A STONE BRIDGE FUNDS INC, 61 BROADWAY, NEW YORK, NY 10006 (212) 363-3300 - INDEFINITE SHARES. UNDERWRITER: KEFFER CAPITAL MANAGEMENT INC. (FILE 33-46268 - MAR. 09) (BR. 17 - NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 189, P O BOX 9051, C/O MERRILL LYNCH PIERCE FENNER & SMITH, PRINCETON, NJ 08543 - INDEFINITE SHARES. DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL BACHE SECURITIES INC, WITTER DEAN REYNOLDS INC. (FILE 33-46271 - MAR. 10) (BR. 22 - NEW ISSUE)
- S-6 DEFINED ASSET FUNDS EQUITY INCOME FUND CONCEPT SERIES 14, P O BOX 9051, C/O MERRILL LYNCH PIERCE FENNER & SMITH, PRINCETON, NJ 08543 - INDEFINITE SHARES. DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL BACHE SECURITIES INC, WITTER DEAN REYNOLDS INC. (FILE 33-46272 - MAR. 10) (BR. 22 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 92, P O BOX 9051,
C/O MERRILL LYNCH PIERCE FENNER & SMITH, PRINCETON, NJ 08543 - INDEFINITE SHARES.
DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC,
PRUDENTIAL BACHE SECURITIES INC, WITTER DEAN REYNOLDS INC. (FILE 33-46273 - MAR. 10)
(NEW ISSUE)
- S-4 OLD NATIONAL BANCORP, 420 MAIN ST, EVANSVILLE, IN 47708 (812) 464-1200 - 165,300
(\$2,400,000) COMMON STOCK. (FILE 33-46299 - MAR. 10) (BR. 1)
- F-6 GRUPO INDUSTRIAL MASECA S A DE C V /ADR/, 111 WALL ST, CITIBANK N A, NEW YORK, NY
10043 (212) 657-7531 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.
(FILE 33-46300 - MAR. 10) (BR. 99 - NEW ISSUE)
- S-8 GENISCO TECHNOLOGY CORP /DE/, 1230 SOUTH LEWIS ST, ANAHEIM, CA 92805 (714) 563-4300
- 4,200,000 (\$42,000) COMMON STOCK. (FILE 33-46301 - MAR. 10) (BR. 9)
- S-8 PROFFITTS INC, PO BOX 388, ALCOA, TN 37701 (615) 983-7000 - 650,000 (\$8,775,000)
COMMON STOCK. (FILE 33-46306 - MAR. 10) (BR. 1)
- S-3 MAXUS ENERGY CORP /DE/, 717 N HARWOOD ST, DALLAS, TX 75201 (214) 953-2000 -
10,000,000 (\$75,000,000) COMMON STOCK. (FILE 33-46307 - MAR. 11) (BR. 3)
- S-4 FIRST SECURITY FINANCIAL CORP, 215 217 S MAIN ST, PO BOX 2189, SALISBURY, NC 28145
(704) 633-7800 - 2,777,995 (\$56,254,398.75) COMMON STOCK. (FILE 33-46323 - MAR. 11)
(BR. 1)
- S-8 MEDIMMUNE INC /DE/, 35 W WATKINS MILL RD, GAITHERSBURG, MD 20873 (301) 417-0770 -
750,000 (\$28,031,250) COMMON STOCK. (FILE 33-46165 - MAR. 11) (BR. 4)
- S-8 MERRILL CORP, ONE MERRILL CIRLCE, ST PAUL, MN 55108 (612) 646-4501 - 1,112,534
(\$12,774,310) COMMON STOCK. (FILE 33-46275 - MAR. 11) (BR. 13)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 647, 333 WEST WACKER DR,
C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR:
NUVEEN JOHN & CO INC. (FILE 33-46276 - MAR. 12) (BR. 22 - NEW ISSUE)
- S-8 HOUSE OF FABRICS INC/DE/, 13400 RIVERSIDE DR, SHERMAN OAKS, CA 91423 (818) 995-7000
- 750,000 (\$16,125,000) COMMON STOCK. (FILE 33-46308 - MAR. 10) (BR. 2)
- F-6 TFVA PHARMACEUTICAL INDUSTRIES LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,
NEW YORK, NY 10286 (212) 495-1727 - 100,000,000 (\$4,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-46309 - MAR. 11)
- S-3 UNITED ASSET MANAGEMENT CORP, ONE INTERNATIONAL PL, BOSTON, MA 02110 (617) 330-8900
- 1,567,721 (\$44,484,083.38) COMMON STOCK. (FILE 33-46310 - MAR. 11) (BR. 11)
- S-8 NEORX CORP, 410 W HARRISON ST, SEATTLE, WA 98119 (206) 281-7001 - 1,300,000
(\$5,768,750) COMMON STOCK. (FILE 33-46317 - MAR. 12) (BR. 8)
- S-8 SUAVE SHOE CORP, 14100 NW 60TH AVE, MIAMI LAKES, FL 33014 (305) 822-7880 - 175,600
(\$755,600) COMMON STOCK. (FILE 33-46318 - MAR. 12) (BR. 7)
- S-2 MICRO BIO MEDICS INC, 717 S THIRD AVE, MT VERNON, NY 10550 (914) 699-1700 - 600,000
(\$5,400,000) COMMON STOCK. 50,000 (\$5) WARRANTS, OPTIONS OR RIGHTS. 50,000
(\$540,000) COMMON STOCK. 1,950,000 (\$15,600,000) COMMON STOCK. (FILE 33-46319 -
MAR. 12) (BR. 9)
- S-1 ARNOLD INDUSTRIES INC, 625 S FIFTH AVE, LEBANON, PA 17042 (717) 274-2521 - 232,000
(\$6,138,000) COMMON STOCK. (FILE 33-46320 - MAR. 12) (BR. 4)

REGISTRATIONS CONTINUED

- S-1 FRONTIER DIRECTORY COMPANY INC, 216 N 23RD ST, BISMARCK, ND 58501 (701) 258-4970 - 1,150,000 (\$1,437,500) COMMON STOCK. 115,000 WARRANTS, OPTIONS OR RIGHTS. 115,000 (\$172,500) COMMON STOCK. (FILE 33-46321 - MAR. 11) (BR. 12)
- N-2 SHORT TERM APPRECIATION & INCOME RETURN TRUST, 101 BARCLAY ST, 21ST FLR WEST, NEW YORK, NY 10286 (212) 815-5095 - 2,300,000 (\$57,500,000) COMMON SHARES OF BENEFICIAL INTEREST. UNDERWRITER: GOLDMAN SACHS & CO. (FILE 33-46328 - MAR. 11) (BR. 18 - NEW ISSUE)
- S-1 DYERSBURG CORP, 1315 EAST PHILLIPS ST, DYERSBURG, TN 38024 (901) 285-2323 - 1,950,000 (\$27,300,000) COMMON STOCK. 4,870,000 (\$68,180,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, MORGAN KEEGAN & COMPANY INC, WHEAT FIRST BUTCHER & SINGER. (FILE 33-46331 - MAR. 11) (BR. 8 - NEW ISSUE)
- S-3 BLACK & DECKER CORP, 701 E JOPPA RD, TOWSON, MD 21204 (301) 583-3900 - 20,700,000 (\$525,262,500) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, GOLDMAN SACHS & CO, LEHMAN BROTHERS. (FILE 33-46336 - MAR. 12) (BR. 13)
- S-1 PRC ADVANCED SYSTEMS INC, 1500 PRC DR, MCLEAN, VA 22012 (703) 556-1000 - 17,775,000 (\$391,050,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS, FIRST BOSTON CORP, LEHMAN BROTHERS. (FILE 33-46337 - MAR. 12) (BR. 9 - NEW ISSUE)
- S-8 SCHOLASTIC CORP, 730 BROADWAY, NEW YORK, NY 10003 (212) 505-3000 - 4,029,025 (\$112,309,071.87) COMMON STOCK. (FILE 33-46338 - MAR. 12) (BR. 11)
- S-6 FIRST TRUST SPEC SIT TR SE 27 OPP GRO & TREA SEC TR GRE PLAI, 1001 WARRENVILLE ROAD, C/O NIKE SECURITIES L P, LISLE, IL 60532 - INDEFINITE SHARES. (FILE 33-46340 - MAR. 12) (BR. 18 - NEW ISSUE)
- S-1 EASTMAN CORP, 3366 EAST WILLOW ST, SIGNAL HILL, CA 90806 (310) 490-1000 - 11,965,260 (\$215,374,680) COMMON STOCK. UNDERWRITER: DEAN WITTER REYNOLDS INC, WILLIAM BLAIR & CO. (FILE 33-46342 - MAR. 12) (BR. 7 - NEW ISSUE)
- S-8 QUALCOMM INC/DE, 10675 SORRENTO VALLEY RD, SAN DIEGO, CA 92121 (619) 587-1121 - 4,187,250 (\$53,243,219.50) COMMON STOCK. (FILE 33-46343 - MAR. 12) (BR. 7)
- S-1 AMERICAN FUNERAL SERVICE CORP, 2727 ALLEN PKWY STE 1900, HOUSTON, TX 77019 (713) 524-8881 - 309,444 (\$3,403,884) COMMON STOCK. 1,760,556 (\$19,366,116) COMMON STOCK. UNDERWRITER: JAMES RAYMOND & ASSOCIATES INC, SOUTHCOAST CAPITAL OCRP. (FILE 33-46344 - MAR. 12) (BR. 5 - NEW ISSUE)
- F-1 ICA CORPORATION HOLDING CO, MINERIA NO 145 EDIFICIO CENTRAL, 11800 MEXICO D F, MEXICO, 05 (212) 480-0111 - 23,977,500 (\$383,640,000) FOREIGN COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, MORGAN STANLEY & COINC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-46345 - MAR. 12) (BR. 10 - NEW ISSUE)
- S-2 HERRIGAN AMERICAN INC, FLYING HILLS CORPORATE CTR #6, P O BOX 13428, READING, PA 19607 (215) 775-5199 - 20,000,000 (\$20,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-46346 - MAR. 12) (BR. 12)
- S-B HER MAJESTY THE QUEEN IN RIGHT OF NEW ZEALAND, 1 THE TERRACE, NATIONAL PROVIDENT BLDG, WELLINGTON NEW ZEALAND, Q2 ----- - 850,000,000 (\$850,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-46348 - MAR. 12) (BR. 9)
- S-8 GRAND METROPOLITAN PUBLIC LIMITED CO, 20 ST JAMES SQUARE, LONDON SW1Y 4RR ENGLAND, XO - 500,000 (\$7,710,000) FOREIGN COMMON STOCK. (FILE 33-46349 - MAR. 12) (BR. 3)
- S-8 FIRST KENTUCKY BANCORP INC, 214 NORTH FIRST ST, CENTRAL CITY, KY 42330 (502) 754-1331 - 36,225 (\$362,250) COMMON STOCK. (FILE 33-46350 - MAR. 12) (BR. 1)

REGISTRATIONS CONTINUED

- S-2 HAMPSHIRE FUNDING INC, ONE GRANITE PL, CONCORD, NH 03301 (603) 226-5000 - 30,000,000 (\$30,000,000) PROGRAM FOR PURCHASE OF MUTUAL FUND. (FILE 33-46351 - MAR. 13) (BR. 11)
- S-11 RESOLUTION TRUST CORP, 801 17TH ST NW, WASHINGTON, DC 20006 (202) 416-6900 - 5,000,000,000 (\$5,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-46356 - MAR. 13) (BR. 11)
- S-3 STANDARD PRODUCTS CO, 2130 W 110TH ST, CLEVELAND, OH 44102 (216) 281-8300 - 1,840,000 (\$58,995,000) COMMON STOCK. (FILE 33-46360 - MAR. 13) (BR. 4)
- S-1 PRINCETON NATIONAL BANCORP INC, 606 S MAIN ST, PRINCETON, IL 61356 (815) 875-4444 - 460,000 (\$7,475,000) COMMON STOCK. (FILE 33-46362 - MAR. 13) (BR. 2)
- S-8 ELDORADO BANCORP, 24012 CALLE DE LA PLATA - STE 150, LAGUNA HILLS, CA 92653 (714) 830-8800 - 65,968 (\$618,450) COMMON STOCK. (FILE 33-46375 - MAR. 13) (BR. 2)
- S-6 KANSAS TAX EXEMPT TRUST SERIES 51, 120 SO MARKET STES 450, WICHITA, KS 67202 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: RANSON & COMPANY INC. (FILE 33-46376 - MAR. 13) (BR. 17 - NEW ISSUE)
- S-6 KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SR 47, 120 SO LASALLE ST 13TH FL, CHICAGO, IL 60603 - INDEFINITE SHARES. DEPOSITOR: KEMPER SECURITIES GROUP INC. (FILE 33-46377 - MAR. 13) (BR. 16 - NEW ISSUE)
- S-8 EQUIMARK CORP, TWO OLIVER PLAZA, PITTSBURGH, PA 15222 (412) 288-5233 - 200,000 (\$887,500) COMMON STOCK. (FILE 33-46378 - MAR. 13) (BR. 2)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
BIOTIME INC	COM		143	09299410	
COHEN DONNA ET AL	13D	3/ 5/92	8.2	0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
BIOTIME INC COHEN DONNA ET AL	COM 13D	3/ 5/92	143 8.2	09299410 0.0	RVSION
CELLULAR COMMUN INC PACTEL CORP	COM SER A 13D	3/13/92	588 33.9	15091710 32.7	UPDATE
CELLULAR COMMUN INC PACTEL CORP	COM SER A 13D	3/13/92	588 33.9	15091710 32.7	RVSION
CYTRX CORP DAVIS J MORTON ET AL	COM 13D	1/31/92	2,134 8.4	23282810 8.4	UPDATE
CYTRX CORP DAVIS J MORTON ET AL	COM 13D	1/31/92	2,134 8.4	23282810 8.4	RVSION
ENERGY SVC INC RAINWATER RICHARD E ET AL	COM 13D	3/10/92	20,313 20.0	29271910 14.9	UPDATE
ENERGY SVC INC RAINWATER RICHARD E ET AL	COM 13D	3/10/92	20,313 20.0	29271910 14.9	RVSION
FARMERS NATL BANCORP IL HANFORD DONNA M ET AL	COM 13D	3/ 7/92	41 10.8	30962099 10.6	UPDATE
FARMERS NATL BANCORP IL HANFORD DONNA M ET AL	COM 13D	3/ 7/92	41 10.8	30962099 10.6	RVSION
FIRST AMERN BANCORP OHIO CHARTER ONE FINL INC	COM 13D	3/ 6/92	549 19.9	31847110 0.0	NEW
FIRST AMERN BANCORP OHIO CHARTER ONE FINL INC	COM 13D	3/ 6/92	549 19.9	31847110 0.0	RVSION
GENERAL PARCEL SVC INC DAVIS EUNICE C	COM 13D	2/ 3/92	1,001 35.5	37047710 0.0	NEW
GENERAL PARCEL SVC INC DAVIS EUNICE C	COM 13D	2/ 3/92	1,001 35.5	37047710 0.0	RVSION
KETEMA INC AMER SECURITIES CORP, CLIENTS	COM 13D	3/ 4/92	1,167 29.9	49265310 24.4	UPDATE
KETEMA INC AMER SECURITIES CORP, CLIENTS	COM 13D	3/ 4/92	1,167 29.9	49265310 24.4	RVSION
MERCHANTS CAP CORP MISS GAGE HOWELL N JR TRUSTEE	COM 13D	2/11/92	46 11.1	58853399 6.6	RVSION
MORSE SHOE INC MORGENS E & WATERFALL B ET AL	COM 13D	2/20/92	158 1.6	61907810 10.1	UPDATE
MORSE SHOE INC MORGENS E & WATERFALL B ET AL	COM 13D	2/20/92	158 1.6	61907810 10.1	RVSION
OIS OPTICAL IMAGING SYS INC MANNING WILLIAM ET AL	COM 13D	3/ 9/92	6,873 23.3	67085210 31.9	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
OIS OPTICAL IMAGING SYS INC MANNING WILLIAM ET AL	COM 13D	3/ 9/92	6,873 23.3	67085210 31.9	RVISION
PARLIAMENT HILL CORP DAVIS J MORTON ET AL	COM 13D	1/31/92	10,110 89.9	70165099 89.4	UPDATE
PARLIAMENT HILL CORP DAVIS J MORTON ET AL	COM 13D	1/31/92	10,110 89.9	70165099 89.4	RVISION
POLAR MOLECULAR CORP THOMAS RUDOLPH J ET AL	COM 13D	3/ 9/92	1,014 1.2	73101710 0.4	UPDATE
POLAR MOLECULAR CORP THOMAS RUDOLPH J ET AL	COM 13D	3/ 9/92	1,014 1.2	73101710 0.4	RVISION
REGENCY CRUISES INC KASSNER FRED ET AL	COM 13D	3/10/92	1,596 6.9	75884810 6.1	UPDATE
REGENCY CRUISES INC KASSNER FRED ET AL	COM 13D	3/10/92	1,596 6.9	75884810 6.1	RVISION
REGENCY CRUISE INC LELAKIS ANTONIOS E ET AL	COM 13D	3/12/92	7,654 32.9	75884810 37.0	UPDATE
REGENCY CRUISES INC LELAKIS ANTONIOS E ET AL	COM 13D	3/12/92	7,654 32.9	75884810 37.0	RVISION
SCHEIB EARL INC BUCHALTER IRWIN R	COM 13D	2/29/92	1,656 36.3	80639810 0.0	NEW
SCHEIB EARL INC BUCHALTER IRWIN R	COM 13D	2/29/92	1,656 36.3	80639810 0.0	RVISION
SELECTRONICS INC FUJI XEROX CO	COM 13D	3/ 5/92	4,516 9.4	81631410 8.1	UPDATE
SELECTRONICS INC FUJI XEROX CO	COM 13D	3/ 5/92	4,516 9.4	81631410 8.1	RVISION
TEKTRONIX INC SOROS GEORGE ET AL	COM 13D	3/ 4/92	1,861 6.3	87913110 0.0	NEW
TEKTRONIX INC SOROS GEORGE ET AL	COM 13D	3/ 4/92	1,861 6.3	87913110 0.0	RVISION
UNITED NATL FINANCIAL CORP SHEA GERALD W	COM 13D	12/31/91	326 45.0	91112210 0.0	RVISION
UNITED NATL FINANCIAL CORP SHEA GERALD W	COM 13D	12/31/91	326 45.0	91112210 0.0	RVISION
UNIVERSITY PATENTS INC SPORTS TOTO ET AL	COM 13D	3/12/92	874 16.9	91480210 18.1	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
UNIVERSITY PATENTS INC	COM		874	91480210	
SPORTS TOTO ET AL	13D	3/12/92	16.9	18.1	RVSION
WOLVERINE EXPL CO	PFD CVEX \$2.25		149	97789220	
SNYDER OIL	13D	3/ 4/92	8.1	0.0	NEW
WOLVERINE EXPL CO	PFD CVEX \$2.25		149	97789220	
SNYDER OIL	13D	3/ 4/92	8.1	0.0	RVSION
XVVISION INC	COM		1,228	98418010	
SALTZMAN PARTNERS	13D	3/10/92	21.7	18.9	UPDATE
XVVISION INC	COM		1,228	98418010	
SALTZMAN PARTNERS	13D	3/10/92	21.7	18.9	RVSION

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
KOMAG INC /DE/	DE		X						X	02/28/92	
LE PEEP RESTAURANTS INC	DE	X							X	02/07/92	
LYONDELL PETROCHEMICAL CO	DE								X	03/12/92	
MARQUEST MEDICAL PRODUCTS INC	CO		X						X	02/22/92	
MBNA CORP	MD					X				03/12/92	
MEASUREMENT SPECIALTIES INC	NJ			X					X	03/03/92	
MEDAPHIS CORPORATION	DE		X						X	02/29/92	
MERRILL LYNCH & CO INC	DE					X			X	03/17/92	
MERRILL LYNCH MORTGAGE INVESTORS INC /DE	DE					X				01/15/92	
MESA INC	TX					X				03/09/92	
MITCHELL ENERGY & DEVELOPMENT CORP	TX					X				03/11/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ML FUTURES INVESTMENTS L P	DE					X				03/03/92	
MONEY MARKET CREDIT CARD TRUST 1989-1									X	12/31/91	
MORELLIS NONA II INC	CO				X	X				03/12/92	
MRI MEDICAL DIAGNOSTICS INC	CO	X				X				02/29/92	
MJELLER INDUSTRIES INC	DE	X				X				03/03/92	
NATIONAL CREDIT CARD TRUST 1989 5A									X	12/31/91	
NATIONAL CREDIT CARD TRUST 1989-1									X	12/31/91	
NATIONAL CREDIT CARD TRUST 1989-2									X	12/31/91	
NATIONAL CREDIT CARD TRUST 1989-3									X	12/31/91	
NATIONAL CREDIT CARD TRUST 1989-4									X	12/31/91	
NATIONAL ENTERPRISES INC	IN				X	X				03/13/92	
NATIONAL INCOME REALTY TRUST	CA					X				02/25/92	
NATIONAL REALTY L P	DE					X				02/25/92	
NEW MEXICO & ARIZONA LAND CO	AZ			X						03/06/92	
NEW PLAN REALTY TRUST	MA								NO ITEMS	02/18/92	AMEND
NFS FINANCIAL CORP	DE					X	X			03/13/92	
NORTH LILY MINING CO	UT					X	X			03/11/92	
OLYMPIC FINANCIAL LTD	MN				X	X				03/05/92	
OMNI EXPLORATION INC	DE	X								02/27/92	
PAGE AMERICA GROUP INC	NY							X		03/03/92	
PROPERTY TRUST OF AMERICA	MD	X					X			03/11/92	
PUGET SOUND BANCORP	WA						X	X		03/09/92	
QUME CORP	DE	X						X		02/28/92	
RCSB FASTBACS 1988 1F GRANTOR TRUST	NY					X				03/15/92	
RCSB 1989-A GRANTOR TRUST	NY					X				03/15/92	
RCSB 1990 B GRANTOR TRUST	NY					X				03/15/92	
RCSB 1990-A GRANTOR TRUST	NY					X				03/15/92	
RCSB 1991 F GRANTOR TRUST	NY					X				03/15/92	
RCSB 1991-A GRANTOR TRUST	NY					X				03/15/92	
RCSB 1991-B GRANTOR TRUST	NY					X				03/15/92	
RESOLUTION TRUST CORP MORTGAGE PASS THRO						X	X			02/25/92	
RICHMOND CAPITAL CORPORATION	CO	X	X	X						07/16/91	AMEND
RMSC LIBOR ARM TRUST SERIES 1992-1	VA					X	X			02/25/92	
RYAN MURPHY INC	CO					X	X			02/28/92	
RYLAND MORTGAGE SECURITIES CORPORATION L	VA					X	X			02/27/92	
SOURCE ONE MORTGAGE SERVICES CORP	DE					X	X			02/28/92	
STANDARD CREDIT CARD MASTER TRUST 1991-1	DE							X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 1A								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 2A								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 2B								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 3A								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 3B								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 5A								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 5B								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 6B								X		12/31/91	
STANDARD CREDIT CARD TRUST 1990 7A								X		12/31/91	
STAODYN INC	DE					X				03/01/92	
SUMMAGRAPHS CORP	DE					X				03/11/92	
SUNRISE MEDICAL INC	DE	X					X			02/26/92	
SURREY ENTERPRISES INC	UT								NO ITEMS	10/25/91	AMEND
SYMS CORP	NJ					X	X			03/05/92	